

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

I.R.C. SECTION 301(c)(2)

18 Can any resulting loss be recognized? ▶ THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. UPON THE DISPOSITION OF ALL OR A PORTION OF THE UNITS, THE TAXPAYER SHOULD RECOGNIZE GREATER GAIN/LESS LOSS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

THE REPORTABLE TAX YEAR OF THE DISTRIBUTIONS IS 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *E Gabay*

Date ▶ *3/16/2022*

Print your name ▶ *Eileen Gabay*

Title ▶ *CEO*

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Baruch J. Cohen	<i>Baruch J. Cohen</i>	3/3/2022		P01269048
	Firm's name ▶ Deloitte Tax, LLP	Firm's EIN ▶ 86-1065772		Phone no. 212-492-3600	
	Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK, NY 10112-0015				

Form 8937 Appendix A
December 31, 2021

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Strategas Policy Basket Portfolio Strategas Trust Series 1-1	35-3698471	862718119	862718101				SRP1-1	6/30/2021	2.47000	0.57236
Strategas Policy Basket Portfolio Strategas Trust Series 1-2	35-3698471	862718119	862718101				SRP1-1	9/30/2021	3.16000	0.71912
Strategas Policy Basket Portfolio Strategas Trust Series 1-3	35-3698471	862718119	862718101				SRP1-1	12/10/2021	3.62000	0.83412
Strategas Trust, Series 1-2	86-3941262	862718135	862718127				SRP1-2	12/10/2021	3.00000	0.12180
Strategas Trust, Series 1-2	86-3941262	862718135	862718127				SRP1-2	12/31/2021	4.23000	0.17174

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.

